

Before you begin!

- Ensure your eligibility**  
Qualifying customers are outlined in the Terms and Conditions on the last page.
- Review all Terms and Conditions**  
Terms and Conditions located on last page.
- Purchase qualifying products or services**  
Visit [pacificpower.net/hes](http://pacificpower.net/hes) or call 1-800-942-0281 for a list of qualifying products.

*This application is for purchases, installations, or services performed on or before April 15, 2012.*

**Keep in mind:**

- **Review the Incentive Application**  
Review your Incentive Application form with your builder. They can aid you in finding qualifying products, required documentation and completing your application.
- **90-day submission deadline**  
Completed form and itemized receipt must be received within 90 days of purchase to meet eligibility criteria.
- **Fill everything out in five easy steps!**  
All form fields are required unless noted as optional. Incomplete applications and applications not including required documentation may result in denied or delayed incentives.
- **Application assistance**  
Call 1-800-942-0281 for answers to any questions you have about your application or incentive.
- **Make a copy**  
After completing your Incentive Application, make and keep a copy for your records.
- **Check delivery**  
Incentive checks are issued within 45 days of receipt of your completed and approved Incentive Application.

## 1 Builder information

Builder name \_\_\_\_\_ Daytime phone ( \_\_\_\_ ) \_\_\_\_\_  
Mailing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
E-mail address (optional) \_\_\_\_\_  E-mail is the best way to contact me  
(*E-mail policy located in Terms and Conditions*)

## 2 Site information (all fields are required unless noted as optional)

Subdivision \_\_\_\_\_ Lot # \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Pacific Power account number\* \_\_\_\_\_ \*Found on Pacific Power Service Line Agreement (Sign-up).

## Site information, continued

Estimated completion date: _____		Total building square footage: _____		Number of stories: _____	
Central A/C: <input type="checkbox"/> Yes <input type="checkbox"/> No		Basement: <input type="checkbox"/> None <input type="checkbox"/> Full <input type="checkbox"/> Partial		Hot water system: <input type="checkbox"/> Storage <input type="checkbox"/> Tankless	
<b>Primary heat source:</b> <input type="checkbox"/> Electric furnace <input type="checkbox"/> Electric heat pump <input type="checkbox"/> Natural gas furnace <input type="checkbox"/> _____		<b>Cooling source:</b> <input type="checkbox"/> Central air conditioner <input type="checkbox"/> Heat pump <input type="checkbox"/> _____		<b>Dryer heat type:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Natural gas <input type="checkbox"/> _____	
		<b>Water heat fuel:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Natural gas <input type="checkbox"/> Propane <input type="checkbox"/> _____		<b>Window type:</b> <input type="checkbox"/> Wood clad <input type="checkbox"/> Metal clad <input type="checkbox"/> Vinyl <input type="checkbox"/> _____	
<b>How many homes have you built this year? (optional)</b> <input type="checkbox"/> 1 - 2 <input type="checkbox"/> 3 - 4 <input type="checkbox"/> 5 - 6 <input type="checkbox"/> 7 +		<b>Of the homes you have built, how many were ENERGY STAR®? (optional)</b> <input type="checkbox"/> 1 - 2 <input type="checkbox"/> 3 - 4 <input type="checkbox"/> 5 - 6 <input type="checkbox"/> 7 +		<b>What is your primary motivation for building an ENERGY STAR home? (optional)</b> <input type="checkbox"/> Customer demand <input type="checkbox"/> Available incentives <input type="checkbox"/> Market differentiation <input type="checkbox"/> Added value for home buyer	
				<b>How did you hear about the Home Energy Savings program? (optional)</b> <input type="checkbox"/> Online search <input type="checkbox"/> Friend/referral <input type="checkbox"/> Retailer sales staff <input type="checkbox"/> TV/Radio ad <input type="checkbox"/> Print ad	

## 3 Whole home incentive

Please check the incentive(s) you are applying for:	Incentive amount	Required documents
<input type="checkbox"/> ENERGY STAR Whole home bundle with heat pump	\$1,000	Field verification and supporting documentation by Building Performance Specialist (BPS) must be provided in order to process incentives. <input type="checkbox"/> Complete Building Performance Specialist (BPS) information section <input type="checkbox"/> Copy of ENERGY STAR Certificate

**Building Performance Specialist (BPS) information** (please fill out as appropriate)

BPS name \_\_\_\_\_ Organization \_\_\_\_\_ Daytime phone (\_\_\_\_) \_\_\_\_\_

Documentation submitted:  ENERGY STAR Certificate  Supporting Reports \_\_\_\_\_ SCO Database ID # \_\_\_\_\_

## 4 Individual measures incentive

Please check the incentive(s) you are applying for:	Quantity	Builder incentive	Contractor incentive	Total	Required documents
<input type="checkbox"/> ENERGY STAR refrigerator		\$20	n/a	\$_____	See <b>Equipment information</b> table for additional documentation requirements for each incentive.
<input type="checkbox"/> ENERGY STAR dishwasher		\$20	n/a	\$_____	
<input type="checkbox"/> Compact fluorescent lighting (CFLs)		\$25	n/a	\$_____	
<input type="checkbox"/> Duct sealing		\$150	n/a	\$_____	
<input type="checkbox"/> Windows	_____ sq.ft.	\$0.25/sq.ft.	n/a	\$_____	
<input type="checkbox"/> Insulation	_____ sq.ft.	\$0.05/sq.ft.	n/a	\$_____	
<input type="checkbox"/> Central air conditioning		\$275	n/a	\$_____	
<input type="checkbox"/> High-efficiency heat pump with proper installation and sizing		\$325	n/a	\$_____	
<input type="checkbox"/> Heat pump best practices installation for code minimum equipment		\$75	\$75	\$_____	
<b>Total</b>				\$_____	

## Individual measures incentive, continued

### Equipment information

Incentive	Minimum requirements	Equipment details and required documentation
ENERGY STAR refrigerator	ENERGY STAR	Brand _____ Serial # _____ Model # _____ <b>Required documents:</b> <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
ENERGY STAR dishwasher	ENERGY STAR	Brand _____ Serial # _____ Model # _____ <b>Required documents:</b> <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Compact fluorescent lighting (CFLs)	Install in 50% of home's light fixtures	Brand _____ Number of fixtures in home: _____ Number of CFLs installed _____ <b>Required documents:</b> <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Duct sealing	6% of conditioned floor area @ 50 pa or 75 CFM @ 50 pa (whichever is greater)	<input type="checkbox"/> Complete <b>Performance testing and duct system information</b> section below. <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Windows	0.32 U-Factor or lower	Brand _____ Actual U-factor _____ Contractor name _____ License # _____ Daytime phone (____) _____ <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates the total number of qualifying windows, dimensions for each window, total costs, and purchase and installation dates <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement) <input type="checkbox"/> <b>NFRC Stickers</b> for <u>each window</u>
Attic insulation	R-49 or greater	Brand _____ Actual R-Value _____ Contractor name _____ License # _____ Daytime phone (____) _____ <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates square footage for each area, insulation type and R-Values for insulation installed, itemized costs, and purchase and installation dates. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Central air conditioning	<input type="checkbox"/> 15+ SEER <input type="checkbox"/> 12.5+ EER Proper installation and sizing <input type="checkbox"/> Central air conditioner must be sized within ½ ton of the calculated cooling load using Manual J or equivalent	<input type="checkbox"/> Work must be performed by a <b>Program Qualified Contractor</b> <input type="checkbox"/> Complete <b>Central air conditioning/heat pump</b> section below <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates equipment model numbers and itemized cost of equipment or service. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement) <input type="checkbox"/> Copy of <b>Proper Sizing and Installation Worksheet</b> <input type="checkbox"/> Copy of <b>Manual J load calculation</b>
High-efficiency heat pump with proper installation and sizing	<input type="checkbox"/> 14 SEER <input type="checkbox"/> 8.5 HSPF <input type="checkbox"/> 11.5+ EER Proper installation and sizing <input type="checkbox"/> Heat pump must be sized ½ ton of calculated dominant load using Manual J or equivalent	<input type="checkbox"/> Work must be performed by a <b>Program Qualified Contractor</b> <input type="checkbox"/> Complete <b>Central air conditioning/heat pump</b> section below <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates equipment model numbers and itemized cost of equipment or service. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement) <input type="checkbox"/> Copy of <b>Proper Sizing and Installation Worksheet</b> <input type="checkbox"/> Copy of <b>Manual J load calculation</b>

## Individual measures incentive, continued

### Equipment information, continued

Incentive	Minimum requirements	Equipment details and required documentation
Heat pump best practices installation for code minimum equipment	<input type="checkbox"/> 350 CFM <input type="checkbox"/> Proper sizing with 1/2 ton dominant load <input type="checkbox"/> Low ambient lockout no higher than 0°F	<input type="checkbox"/> Work must be performed by a <b>Program Qualified Contractor</b> <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement) <input type="checkbox"/> <b>Copy of Proper Sizing and Installation Worksheet</b> <input type="checkbox"/> <b>Copy of Manual J load calculation</b>

### Central air conditioning/heat pump incentive information (please fill out as appropriate when requested above)

Manufacturer \_\_\_\_\_ Purchase date \_\_\_\_\_ Installation date \_\_\_\_\_  
 Interior unit model # \_\_\_\_\_ ARI reference # \_\_\_\_\_  
 Cooling capacity (Btu/h) \_\_\_\_\_ Coil model # \_\_\_\_\_ SEER \_\_\_\_\_ EER \_\_\_\_\_ HSPF \_\_\_\_\_  
 Outdoor unit model # \_\_\_\_\_ Outdoor serial # \_\_\_\_\_  
 Calculated cooling load (if applicable) (Btu/h) \_\_\_\_\_ Thermal expansion valve installed?  Yes

### Performance testing and duct system information (please fill out as appropriate when requested above)

Performance testing company \_\_\_\_\_  
 Technician name \_\_\_\_\_ Technician license # \_\_\_\_\_ Test date \_\_\_\_\_

Duct leakage cubic feet per minute (CFM) @ 50 pa _____	Air handler in conditioned space? <input type="checkbox"/> Yes <input type="checkbox"/> No	Air handler present during test? <input type="checkbox"/> Yes <input type="checkbox"/> No	Hot water system: <input type="checkbox"/> Storage <input type="checkbox"/> Tankless
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Fan pressure gauge <input type="checkbox"/> DG3 <input type="checkbox"/> DG700	Fan pressure _____	Ring type <input type="checkbox"/> 0 <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3	Leakage test method <input type="checkbox"/> Total leakage <input type="checkbox"/> Leakage to outside	Duct blaster location _____ Pressure tap location _____
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Duct insulation R- _____	Area tested _____	Duct sealing (mastic) <input type="checkbox"/> Yes <input type="checkbox"/> No	Net CAZ pressure (required) Pa _____
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## 5 Acceptance of terms

I hereby certify that all information is accurate including claims of customer and equipment information. I have read all terms on the reverse of this application and acknowledge that Pacific Power may verify all the information provided.

Applicant signature \_\_\_\_\_ Date \_\_\_\_\_

## How to receive your incentive

1. Purchase and install a qualified product or service. For questions about what products or services qualify, visit [pacificpower.net/hes](http://pacificpower.net/hes) or call 1-800-942-0281.
2. Please complete all of the information requested on this form. Incomplete forms may be delayed or denied.
3. Review and sign the acceptance of terms. Make a copy for your records.
4. Mail completed form with all required documentation within 90 days to:

**Pacific Power – Home Energy Savings program**  
**100 SW Main St., Suite 1600, Portland, OR 97204**

## Terms and conditions

### Applicant agrees to:

1. The terms specified in the Home Energy Savings New Homes program application.
2. Construct homes that meet all Home Energy Savings New Homes program and ENERGY STAR performance specifications (for the number of incentives and homes for which the applicant has applied in this application).
3. Ensure all energy-efficient features installed in homes meet program incentive requirements.
4. Notify the Program Administrator in writing prior to construction of any changes that will affect the number of homes, energy use, performance of the units and/or incentive levels covered by this application. In every case, applicant agrees to make this notification before applying for the incentive payment for affected units. If equipment is returned after incentive is paid, Program Administrator will be reimbursed the incentive with penalty including associated legal and/or collection related costs.
5. Permit and ensure Program Administrator representatives access to each home, prior to occupancy, to verify installation of measures.
6. Not refer to any home as ENERGY STAR qualified unless those dwellings are certified as such by a Northwest ENERGY STAR verifier and performance testing contractor. References include advertising copy, other promotional material or verbal representation.
7. Indemnify Pacific Power, its Program Administrators, affiliates, subsidiaries, parent company, officers, directors, agents and employees against all loss, damage, expense and liability resulting from injury to, or death of persons; and against all injury to property arising out of, or in any way connected with, the performance of this Agreement. Applicant shall, at Pacific Power and Portland Energy Conservation, Inc's (PECI's) request, defend any suit asserting a claim covered by this indemnity.
8. Make good-faith efforts to promote the Home Energy Savings New Homes program and ENERGY STAR label, features and benefits by incorporating program messages into marketing and sales materials and tactics.
9. Refrain from stating or implying to dwelling occupants or others that it is an agent, employee or representative of Pacific Power, Home Energy Savings New Homes program or PEGI.
10. Comply with all of the Home Energy Savings New Homes Program on-site installation and verification requirements. This includes having measures installed by a Program Qualified Contractor for central air conditioning and heat pump measures and includes utilizing a certified Northwest ENERGY STAR verifier and performance testing contractor to perform diagnostic testing and verification for whole home certification.
11. Applicant agrees to allow the Program Administrator to use applicant's name in any advertising and promotional activities conducted as part of the Home Energy Savings New Homes program's advertising.
12. Applicant agrees to provide to Program Administrator a good-faith forecast of the number of homes that qualify for incentives in the Pacific Power service area that applicant is reasonably likely to construct by December 31, 2012.

### Additional terms:

1. All equipment must be new and must be purchased and installed prior to submitting an Incentive Application and must have been purchased and installed between January 1, 2011 and April 15, 2012. Applications must include all information requested. Failure to provide this information may result in the delay or denial of the incentive. Invoices or receipts are required for each measure except whole home certifications.
2. If this Agreement is terminated for any reason, Pacific Power and the Program Administrator shall not be liable to the applicant for damages or compensation of any kind.
3. Pacific Power and the Program Administrator reserve the right to determine eligibility for the life of this Agreement.
4. Pacific Power and the Program Administrator make no representation or warranty, and assumes no liability with respect to quality, safety, performance, or other aspect of any design, system or appliance installed pursuant to this Agreement, and expressly disclaims any such representation, warranty or liability. Applicant agrees to indemnify Pacific Power, its Program Administrator, affiliates, subsidiaries, parent company, officers, directors, agents and employees against all loss, damage, expense and liability arising from any measures installed.
5. This Agreement shall remain in effect until December 31, 2012, and may be extended at Pacific Power's discretion.
6. Homes covered under this application must fully meet program requirements and required data must be submitted to the Program Administrator prior to December 31, 2012 to be considered for payment.
7. Both funding and the conditions of the program are subject to the jurisdiction of the Washington Utilities and Transportation Commission (WUTC) and shall be subject to such changes or modifications as the WUTC may, from time to time, direct in the exercise of its jurisdiction. If there are changes in the program, the Program Administrator will endeavor, but cannot guarantee, to provide a reasonable period of time before changes go into effect.
8. Applicant understands that should the Home Energy Savings New Homes program be modified in any way or terminated by order of any government entity, this Agreement shall be revised or terminated consistent with that order.
9. In the event the WUTC withdraws its approval of the Home Energy Savings New Homes program or the Program Administrator is unable to recover the cost from public goods funds, the Program Administrator may terminate this Agreement upon 30 days prior

## Terms and conditions

written notice, provided that the Program Administrator shall be required to pay incentives with respect to the required program measures installed and approved before such notice. All applications are subject to the Program Administrator's verification of eligibility and compliance with Supplemental program descriptions and requirements to applicant. The Program Administrator retains final authority to calculate incentive payments under this Agreement.

10. Neither the Program Administrator nor applicant may assign this Agreement, except that applicant or Program Administrator may assign this Agreement to an affiliated company of such assignor. However, such assignment shall not release assignor from the terms herein.
11. Neither party shall be responsible for any special, incidental, or consequential damages, except in case of gross negligence or criminal or fraudulent acts in the performance of this Agreement.
12. No language in the Agreement shall be construed to make the parties legal business partners, joint ventures, representatives or agents of each other, nor shall either party so represent such to any third party.
13. Program Administrator represents, and applicant acknowledges, that PECl is an independent contractor with respect to Pacific Power and the Program, and that PECl is not authorized to make representations or incur obligations on behalf of Pacific Power. Applicant further acknowledges that Pacific Power is not a party to this Agreement and PECl and applicant are solely responsible for performance hereunder. Applicant agrees that Pacific Power is a third-party beneficiary of this Agreement and, as such, may rely on the representations made herein by applicant and enforce applicant's obligations hereunder to the extent the same are applicable to Pacific Power.
14. Applicant agrees upon three calendar days' prior verbal notice, to provide Pacific Power, Program Administrator, and any independent measurement and verification person selected by the Washington Utilities and Transportation Commission with full and complete access to any Program home for any purpose related to the Program. Access shall be in compliance with the applicant's reasonable access requirements.
15. APPLICANT ACKNOWLEDGES THAT ANY REVIEW, INSPECTION OR ACCEPTANCE BY PACIFIC POWER OF ANY PROGRAM HOME OR OF THE DESIGN, CONSTRUCTION, INSTALLATION, OPERATION OR MAINTENANCE OF THE HOME IS SOLELY FOR THE INFORMATION OF PACIFIC POWER AND THE PROGRAM ADMINISTRATOR AND THAT, IN PERFORMING ANY SUCH INSPECTION OR REVIEW OR IN ACCEPTING THE HOME, THE PROGRAM ADMINISTRATOR MAKES NO REPRESENTATIONS OR WARRANTY WHATSOEVER, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION WARRANTY OR MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, AS TO THE ECONOMIC OR TECHNICAL FEASIBILITY, CAPABILITY, SAFETY OR RELIABILITY OF THE HOME OR ITS CONSTRUCTION BY APPLICANT.
16. UNDER NO CIRCUMSTANCES SHALL PROGRAM ADMINISTRATOR OR PACIFIC POWER BE LIABLE FOR ANY CONSEQUENTIAL, EXEMPLARY, PUNITIVE, SPECIAL, INDIRECT OR INCIDENTAL DAMAGES OR ECONOMIC LOSSES ARISING OUT OF ANY CLAIM, DEMAND OR ACTION BROUGHT WITH RESPECT TO THIS AGREEMENT.
17. Acceptance of this agreement is subject to approval by Pacific Power and Pacific Power may decline to accept due to constraints on funding or for any other reason under Pacific Power's discretion.
18. Applicant agrees to transfer to Pacific Power all "Environmental Attributes" attributable to the Qualifying Equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by PacifiCorp generating facilities, through reduced generation of energy or other savings or offsets on account of the Qualifying Equipment or otherwise. Applicant will not claim ownership of any Environmental Attributes. As long as applicant at the same time states the Qualifying Equipment was made possible with funding from Pacific Power, applicant may claim that it is facilitating the production of the Environmental Attributes attributable to the Qualifying Equipment.
19. By providing Pacific Power with your e-mail address you agree that we may send you e-mails, occasional "breaking news" alerts and promotions from Pacific Power's Home Energy Savings Program. We may also e-mail you occasionally with updates and information about the program. Should we elect to change our privacy policy we will post the changes at [pacificpower.net/hes](http://pacificpower.net/hes). Where the changes are significant, we may also choose to e-mail all our registered users with the new policy details.

To find out about ENERGY STAR New Home incentive certification please visit [northwestenergystar.com](http://northwestenergystar.com).

### **Pacific Power – Home Energy Savings program**

100 S.W. Main St., Suite 1600, Portland, OR 97204

phone 1-800-942-0281 • fax 1-800-687-6176 • [pacificpower.net/hes](http://pacificpower.net/hes)