

Before you begin!

- Ensure your eligibility**  
 Qualifying customers are outlined in the Terms and Conditions on the last page.
- Review all Terms and Conditions**  
 Terms and Conditions located on last page.
- Purchase qualifying products or services**  
 Visit [rockymountainpower.net/hes](http://rockymountainpower.net/hes) or call 1-800-942-0281 for a list of qualifying products.

**Keep in mind:**

- **Review the Incentive Application**  
 Review your Incentive Application form with your builder. They can aid you in finding qualifying products, required documentation and completing your application.
- **90-day submission deadline**  
 Completed form and itemized receipt must be received within 90 days of purchase to meet eligibility criteria.
- **Fill everything out in five easy steps!**  
 All form fields are required unless noted as optional. Incomplete applications and applications not including required documentation may result in denied or delayed incentives.
- **Application assistance**  
 Call 1-800-942-0281 for answers to any questions you have about your application or incentive.
- **Make a copy**  
 After completing your Incentive Application, make and keep a copy for your records.
- **Check delivery**  
 Incentive checks are issued within 45 days of receipt of your completed and approved Incentive Application.

**Builder information**

Builder name \_\_\_\_\_ Daytime phone ( \_\_\_\_\_ ) \_\_\_\_\_

Mailing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-mail address (optional) \_\_\_\_\_  E-mail is the best way to contact me  
*(E-mail policy located in Terms and Conditions)*

**How many homes have you built this year? (optional)**

- 1 - 2
- 3 - 4
- 5 - 6
- 7 +

**Of the homes you have built, how many were ENERGY STAR®? (optional)**

- 1 - 2
- 3 - 4
- 5 - 6
- 7 +

**What is your primary motivation for building an ENERGY STAR home? (optional)**

- Customer demand
- Available incentives
- Market differentiation
- Added value for home buyer

**How did you hear about the Home Energy Savings program? (optional)**

- Online search
- Friend/referral
- Retailer sales staff
- TV/Radio ad  Print ad

## 2 Site information (all fields are required unless noted as optional)

Subdivision \_\_\_\_\_ Lot # \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Rocky Mountain Power account number \_\_\_\_\_

Estimated completion date: \_\_\_\_\_ Total building square footage: \_\_\_\_\_ Number of stories: \_\_\_\_\_  
 Central A/C:  Yes  No Basement:  None  Full  Partial Hot water system:  Storage  Tankless

<b>Primary heat source:</b> <input type="checkbox"/> Electric furnace <input type="checkbox"/> Electric heat pump <input type="checkbox"/> Natural gas furnace <input type="checkbox"/> _____	<b>Cooling source:</b> <input type="checkbox"/> Central air conditioner <input type="checkbox"/> Heat pump <input type="checkbox"/> _____	<b>Dryer heat type:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Natural gas <input type="checkbox"/> _____	<b>Water heat fuel:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Natural gas <input type="checkbox"/> Propane <input type="checkbox"/> _____	<b>Window type:</b> <input type="checkbox"/> Wood clad <input type="checkbox"/> Metal clad <input type="checkbox"/> Vinyl <input type="checkbox"/> _____
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## 3 Individual measures incentive

Please check the incentive(s) you are applying for:	Quantity	Builder/ home owner incentive	Contractor incentive	Total	Required documents
<input type="checkbox"/> Attic insulation - Electrically heated homes, final insulation level must be R-60 or greater - Please review program qualifications and conditions on page 5	_____ sq.ft.	\$0.15/sq.ft.	NA	\$_____	See <b>Equipment information</b> table on pages 3 and 4 for additional documentation requirements for each incentive.
<input type="checkbox"/> Floor insulation - Electrically heated homes, final insulation level must be R-30 or greater - Please review program qualifications and conditions on page 5	_____ sq.ft.	\$0.35/sq.ft.	NA	\$_____	
<input type="checkbox"/> Wall insulation - Electrically heated homes, final insulation level must be R-26 or greater - Please review program qualifications and conditions on page 5	_____ sq.ft.	\$0.35/sq.ft.	NA	\$_____	
<input type="checkbox"/> Windows - Electrically heated homes - 0.30 U-Factor or lower	_____ sq.ft.	\$1.00/sq.ft.	NA	\$_____	
<input type="checkbox"/> Dishwashers - CEE Tier 2		\$20	NA	\$_____	
<input type="checkbox"/> Refrigerators - ENERGY STAR®		\$20	NA	\$_____	
<input type="checkbox"/> Heat pump with best practice installation and sizing - 9.5+ HSPF - 14.5+ SEER with TXV; 5 tons or less - Program Qualified Contractor required - Please review program qualifications and conditions on page 3		\$450	\$150	\$_____	
<input type="checkbox"/> Multi-head ductless heat pump - 9.0 HSPF - 16 SEER		\$500	\$100	\$_____	
<input type="checkbox"/> Permanently installed evaporative cooler - Minimum 3,500 CFM - Evaporative cooler must be the primary source of cooling for the home		\$150	\$100	\$_____	
<b>Total</b>				\$_____	

# Individual measures incentive, continued

## Equipment information

Incentive	Minimum requirements	Equipment details and required documentation
Refrigerator	ENERGY STAR	Brand _____ Serial # _____ Model # _____ <b>Required documents:</b> <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Dishwasher	CEETier 2	Brand _____ Serial # _____ Model # _____ <b>Required documents:</b> <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Windows	Electrically heated homes, 0.30 U-Factor or lower	Brand _____ Actual U-factor _____ Contractor name _____ License # _____ Daytime phone (____) _____ <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates the total number of qualifying windows, dimensions for each window, total costs, and purchase and installation dates <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement) <input type="checkbox"/> <b>NFRC Stickers</b> for <u>each window</u>
Attic insulation	Electrically heated homes, final insulation level must be R-60 or greater	Brand _____ Actual R-Value _____ Contractor name _____ License # _____ Daytime phone (____) _____ <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates square footage for each area, insulation type and R-Values for insulation installed, itemized costs, and purchase and installation dates. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Floor insulation	Electrically heated homes, final insulation level must be R-30 or greater	Brand _____ Actual R-Value _____ Contractor name _____ License # _____ Daytime phone (____) _____ <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates square footage for each area, insulation type and R-Values for insulation installed, itemized costs, and purchase and installation dates. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Wall insulation	Electrically heated homes, final insulation level must be R-26 or greater	Brand _____ Actual R-Value _____ Contractor name _____ License # _____ Daytime phone (____) _____ <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates square footage for each area, insulation type and R-Values for insulation installed, itemized costs, and purchase and installation dates. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Multi-head ductless heat pump	<input type="checkbox"/> 9+ HSPF <input type="checkbox"/> 16+ SEER	<input type="checkbox"/> Complete <b>Multi-head ductless heat pump / heat pump</b> section on page 4 <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates equipment model numbers and itemized cost of equipment or service. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement)
Heat pump with best practice installation and sizing	<input type="checkbox"/> 9.5+ HSPF <input type="checkbox"/> 14.5+ SEER with TXV <input type="checkbox"/> Heat pump must be sized ½ ton of calculated dominant load using Manual J or equivalent	<input type="checkbox"/> Work must be performed by a <b>Program Qualified Contractor</b> <input type="checkbox"/> Complete <b>Multi-head ductless heat pump / heat pump</b> section on page 4 <b>Required documents:</b> <input type="checkbox"/> <b>Itemized receipt/contractor invoice</b> that clearly indicates equipment model numbers and itemized cost of equipment or service. <input type="checkbox"/> <b>Proof of payment</b> (copy of canceled check, charge receipt or credit card statement) <input type="checkbox"/> Copy of <b>heat pump best practices installation worksheet</b> <input type="checkbox"/> Copy of <b>Manual J load calculation</b>

## Individual measures incentive, continued

### Equipment information, continued

Incentive	Minimum requirements	Equipment details and required documentation
Evaporative Cooler - Permanently Installed	<input type="checkbox"/> Minimum 3,500 CFM <input type="checkbox"/> Evaporative cooler must be the primary source of cooling for the home	<input type="checkbox"/> Itemized receipt/contractor invoice <input type="checkbox"/> Proof of payment (copy of canceled check, charge receipt or credit card statement) <input type="checkbox"/> Model number: _____ <input type="checkbox"/> Serial number: _____

### Multi-head ductless heat pump / heat pump information (please fill out as appropriate when requested above)

Manufacturer \_\_\_\_\_ Purchase date \_\_\_\_\_ Installation date \_\_\_\_\_  
Interior unit model # \_\_\_\_\_ ARI reference # \_\_\_\_\_  
Cooling capacity (Btu/h) \_\_\_\_\_ Coil model # \_\_\_\_\_ SEER \_\_\_\_\_ EER \_\_\_\_\_ HSPF \_\_\_\_\_  
Outdoor unit model # \_\_\_\_\_ Outdoor serial # \_\_\_\_\_  
Calculated cooling load (if applicable) (Btu/h) \_\_\_\_\_ Thermal expansion valve installed?  Yes

## 5 Acceptance of terms

I hereby certify that all information is accurate including claims of customer and equipment information. I have read all terms on the reverse of this application and acknowledge that Rocky Mountain Power may verify all the information provided.

Applicant signature \_\_\_\_\_ Date \_\_\_\_\_

## How to receive your incentive

1. Purchase and install a qualified product or service. For questions about what products or services qualify, visit [rockymountainpower.net/hes](http://rockymountainpower.net/hes) or call 1-800-942-0281.
2. Please complete all of the information requested on this form. Incomplete forms may be delayed or denied.
3. Review and sign the acceptance of terms. Make a copy for your records.
4. Mail completed form with all required documentation within 90 days to:

**Rocky Mountain Power – Home Energy Savings program**  
**1407 W. North Temple, Salt Lake City, UT 84116**

## Terms and conditions

Incentive qualifications and conditions:

### Getting Started

Review the Incentive Application to determine eligibility requirements, incentive qualifications and review the list of required documents to submit for an incentive. Incentive Application and required documents must be received within 90 days of the purchase or completed installation. Incentive checks are issued within 45 days of receipt of the completed and approved Incentive Application. Incentives are not to exceed the purchase price of the equipment or service. Equipment and service work may be inspected for compliance. Incentives are subject to tariff approval and may change with 45 days notice. Additional terms and conditions may apply.

### Qualifications

#### Refrigerator

Must be ENERGY STAR qualified. Incentive available for the home owner or builder.

#### Dishwasher

Must meet the Consortium for Energy Efficiency (CEE) Tier 2 requirements and use a maximum of 295 kWh per year and a maximum of 4.25 gallons per cycle. Must have an Energy Factor, or EF, of 0.75 or higher. Available for homes with either electric or gas water heat. Incentive available for the home owner or builder.

#### Attic Insulation

Home must have an electric heating system serving at least 80 percent of the floor area. Install minimum R-60 or greater. Must be installed by a contractor. Incentive available for the home owner or builder.

#### Floor Insulation

Home must have an electric heating system serving at least 80 percent of the floor area. Install minimum R-30 or greater. Must be installed by a contractor. Incentive available for the home owner or builder.

#### Wall Insulation

Home must have an electric heating system serving at least 80 percent of the floor area. Install minimum R-26 or greater. Must be installed by a contractor. Incentive available for the home owner or builder.

#### Windows

Home must have an electric heating system serving at least 80 percent of the floor area. Window must have U-Factor of 0.30 or lower. Must be installed by a contractor. Incentive available for the home owner or builder.

#### Heat pump with best practices installation and sizing

Must be installed by a program qualified contractor. Equipment must have a minimum efficiency of 9.5+ HSPF, 14.5+ SEER and TXV. Equipment must be a new, air-source split or packaged unitary heat pump (matching condensing unit and evaporator coil installed) with an Air Conditioning, Heating and Refrigeration Institute (AHRI) Standard Rating Cooling Capacity of 65,000 BTU/hr (5.4 tons) or less. The AHRI directory can be found online at [www.ahridirectory.org](http://www.ahridirectory.org). Heat pump must be sized using Manual J or equivalent and selected coil combination has capacity that is within ½ ton of the calculated dominant design load (heating in Wyoming). System airflow must have a minimum of 350 CFM per ton. Refrigerant charge must be within +/- 3 degrees of target sub cooling when checked in either heating or cooling mode. For winter installations (outdoor temperature below 65 degrees), technician has the option of comparing suction and discharge pressures with manufacture's targets. Compressor low ambient lock out must be set no higher than 0 degrees. Single stage systems must have discharge air temperature sensor disabled or not installed. Multi-stage system discharge air temperature sensor staging temp cannot be above 85 degrees. Auxiliary heat cannot operate at outdoor temperatures above 35 degrees. Incentive available for the home owner or builder and the HVAC contractor.

#### Multi-head ductless heat pump

Must be installed by a contractor. Equipment must have a minimum efficiency of 9.0+ HSPF and 16+ SEER. Equipment must be a new Air Conditioning, Heating and Refrigeration Institute (AHRI) rated ductless (mini-split) system listed in the AHRI Certified Directory. The AHRI directory can be found online at [www.ahridirectory.org](http://www.ahridirectory.org). Multi-head systems are designed to heat or cool the whole house. Incentive available for the home owner or builder and the HVAC contractor.

#### Permanently installed evaporative cooler

Minimum of 3,500 CFM. Evaporative cooler must be the primary source of cooling for the home. Incentives are available for existing and new homes. Unit may be installed by home owner/builder or by a contractor (contractor installation is recommended). If the home owner/builder self-installs the equipment, the home owner/builder will receive only the \$150 incentive. Incentive available for the home owner or builder and the HVAC contractor.

## Terms and conditions

### Applicant agrees to:

1. The terms specified in the Home Energy Savings New Homes program application.
2. Construct homes that meet all Home Energy Savings New Homes program and ENERGY STAR performance specifications (for the number of incentives and homes for which the applicant has applied in this application).
3. Ensure all energy-efficient features installed in homes meet program incentive requirements.
4. Notify the Program Administrator in writing prior to construction of any changes that will affect the number of homes, energy use, performance of the units and/or incentive levels covered by this application. In every case, applicant agrees to make this notification before applying for the incentive payment for affected units. If equipment is returned after incentive is paid, Program Administrator will be reimbursed the incentive with penalty including associated legal and/or collection related costs.
5. Permit and ensure Program Administrator representatives access to each home, prior to occupancy, to verify installation of measures.
6. Not refer to any home as ENERGY STAR qualified unless those dwellings are certified as such by an ENERGY STAR verifier and performance testing contractor. References include advertising copy, other promotional material or verbal representation.
7. Indemnify Rocky Mountain Power, its Program Administrators, affiliates, subsidiaries, parent company, officers, directors, agents and employees against all loss, damage, expense and liability resulting from injury to, or death of persons; and against all injury to property arising out of, or in any way connected with, the performance of this Agreement. Applicant shall, at Rocky Mountain Power and Portland Energy Conservation, Inc's (PECI's) request, defend any suit asserting a claim covered by this indemnity.
8. Make good-faith efforts to promote the Home Energy Savings New Homes program and ENERGY STAR label, features and benefits by incorporating program messages into marketing and sales materials and tactics.
9. Refrain from stating or implying to dwelling occupants or others that it is an agent, employee or representative of Rocky Mountain Power, Home Energy Savings New Homes program or PECO.
10. Comply with all of the Home Energy Savings New Homes Program on-site installation and verification requirements.
11. Applicant agrees to allow the Program Administrator to use applicant's name in any advertising and promotional activities conducted as part of the Home Energy Savings New Homes program's advertising.
12. Applicant agrees to provide to Program Administrator a good-faith forecast of the number of homes that qualify for incentives in the Rocky Mountain Power service area that applicant is reasonably likely to construct by December 31, 2012.

### Additional terms:

1. Applications must include all information requested. Failure to provide this information may result in the delay or denial of the incentive. If required information is not provided within 90 days of application submittal, the incentive application will be denied. Invoices or receipts are required for each measure except whole home certifications.
2. If this Agreement is terminated for any reason, Rocky Mountain Power and the Program Administrator shall not be liable to the applicant for damages or compensation of any kind.
3. Rocky Mountain Power and the Program Administrator reserve the right to determine eligibility for the life of this Agreement.
4. Rocky Mountain Power and the Program Administrator make no representation or warranty, and assumes no liability with respect to quality, safety, performance, or other aspect of any design, system or appliance installed pursuant to this Agreement, and expressly disclaims any such representation, warranty or liability. Applicant agrees to indemnify Rocky Mountain Power, its Program Administrator, affiliates, subsidiaries, parent company, officers, directors, agents and employees against all loss, damage, expense and liability arising from any measures installed.
5. assign this Agreement to an affiliated company of such assignor. However, such assignment shall not release assignor from the terms herein.

## Terms and conditions

6. Neither party shall be responsible for any special, incidental, or consequential damages, except in case of gross negligence or criminal or fraudulent acts in the performance of this Agreement.
7. No language in the Agreement shall be construed to make the parties legal business partners, joint ventures, representatives or agents of each other; nor shall either party so represent such to any third party.
8. Program Administrator represents, and applicant acknowledges, that PECl is an independent contractor with respect to Rocky Mountain Power and the Program, and that PECl is not authorized to make representations or incur obligations on behalf of Rocky Mountain Power. Applicant further acknowledges that Rocky Mountain Power is not a party to this Agreement and PECl and applicant are solely responsible for performance hereunder. Applicant agrees that Rocky Mountain Power is a third-party beneficiary of this Agreement and, as such, may rely on the representations made herein by applicant and enforce applicant's obligations hereunder to the extent the same are applicable to Rocky Mountain Power.
9. Applicant agrees upon three calendar days' prior verbal notice, to provide Rocky Mountain Power, Program Administrator, and any independent measurement and verification person selected by the Washington Utilities and Transportation Commission with full and complete access to any Program home for any purpose related to the Program. Access shall be in compliance with the applicant's reasonable access requirements.
10. APPLICANT ACKNOWLEDGES THAT ANY REVIEW, INSPECTION OR ACCEPTANCE BY ROCKY MOUNTAIN POWER OF ANY PROGRAM HOME OR OF THE DESIGN, CONSTRUCTION, INSTALLATION, OPERATION OR MAINTENANCE OF THE HOME IS SOLELY FOR THE INFORMATION OF ROCKY MOUNTAIN POWER AND THE PROGRAM ADMINISTRATOR AND THAT, IN PERFORMING ANY SUCH INSPECTION OR REVIEW OR IN ACCEPTING THE HOME, THE PROGRAM ADMINISTRATOR MAKES NO REPRESENTATIONS OR WARRANTY WHATSOEVER, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION WARRANTY OR MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, AS TO THE ECONOMIC OR TECHNICAL FEASIBILITY, CAPABILITY, SAFETY OR RELIABILITY OF THE HOME OR ITS CONSTRUCTION BY APPLICANT.
11. UNDER NO CIRCUMSTANCES SHALL PROGRAM ADMINISTRATOR OR ROCKY MOUNTAIN POWER BE LIABLE FOR ANY CONSEQUENTIAL, EXEMPLARY, PUNITIVE, SPECIAL, INDIRECT OR INCIDENTAL DAMAGES OR ECONOMIC LOSSES ARISING OUT OF ANY CLAIM, DEMAND OR ACTION BROUGHT WITH RESPECT TO THIS AGREEMENT.
12. Acceptance of this agreement is subject to approval by Rocky Mountain Power and Rocky Mountain Power may decline to accept due to constraints on funding or for any other reason under Rocky Mountain Power's discretion.
13. Applicant agrees to transfer to Rocky Mountain Power all "Environmental Attributes" attributable to the Qualifying Equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by PacifiCorp generating facilities, through reduced generation of energy or other savings or offsets on account of the Qualifying Equipment or otherwise. Applicant will not claim ownership of any Environmental Attributes. As long as applicant at the same time states the Qualifying Equipment was made possible with funding from Rocky Mountain Power, applicant may claim that it is facilitating the production of the Environmental Attributes attributable to the Qualifying Equipment.
14. By providing Rocky Mountain Power with your e-mail address you agree that we may send you e-mails, occasional "breaking news" alerts and promotions from Rocky Mountain Power's Home Energy Savings Program. We may also e-mail you occasionally with updates and information about the program. Should we elect to change our privacy policy we will post the changes at [rockymountainpowernet/hes](http://rockymountainpowernet/hes). Where the changes are significant, we may also choose to e-mail all our registered users with the new policy details.

### Rocky Mountain Power – Home Energy Savings program

1407 W. North Temple, Salt Lake City, UT 84116

phone 1-800-942-0281 • fax 1-800-687-6176 • [rockymountainpowernet/hes](http://rockymountainpowernet/hes)